

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zen Restoration Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-1811154

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

273 Russell Street  
Brooklyn, NY 11222

Number, Street, City, State &amp; ZIP Code

Kings

County

P.O. Box, Number, Street, City, State &amp; ZIP Code

Location of principal assets, if different from principal place of business

818-284 Humboldt Street aka 824/828 Humboldt Street Brooklyn, NY 11222

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) https://www.zengeneral.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Zen Restoration Inc**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**2389****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 04/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_  
District \_\_\_\_\_When \_\_\_\_\_  
When \_\_\_\_\_Case number \_\_\_\_\_  
Case number \_\_\_\_\_**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

Debtor **Zen Restoration Inc** Case number (if known) \_\_\_\_\_

Name

List all cases. If more than 1,  
attach a separate listDebtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Zen Restoration Inc**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 19, 2022**  
MM / DD / YYYY**X /s/ Bernard Sobus**

Signature of authorized representative of debtor

**Bernard Sobus**

Printed name

Title **President****18. Signature of attorney****X /s/ Ronald D. Weiss**

Signature of attorney for debtor

Date **April 19, 2022**

MM / DD / YYYY

**Ronald D. Weiss 4419**

Printed name

**Ronald D. Weiss, P.C.**

Firm name

**734 Walt Whitman Road  
Suite 203  
Melville, NY 11747**

Number, Street, City, State &amp; ZIP Code

Contact phone **(631) 271-3737**Email address **weiss@ny-bankruptcy.com****4419 NY**

Bar number and State

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 19, 2022****X /s/ Bernard Sobus**

Signature of individual signing on behalf of debtor

**Bernard Sobus**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Creston Electronics Inc 15 Volvo Dr Rockleigh, NJ 07647		UCC-1 in all inventory of electronic goods, chattal paper, accounts and contract rights. filed 6/21/11 - believed to be expired or satisfied	Disputed	Unknown	\$0.00	Unknown
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Tax Lien Filed 10/30/18 File#28420	Disputed	\$1,537,703.70	\$0.00	\$1,537,703.70
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Tax Lien Filed 10/13/18 File# 30071	Disputed	\$1,112,849.79	\$0.00	\$1,112,849.79
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Tax Lien Filed 9/24/2018 File#94468	Disputed	\$549,648.58	\$0.00	\$549,648.58
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Tax Lien Filed 10/2018 CRFN 27342	Disputed	\$549,648.58	\$0.00	\$549,648.58
New York State DTF P O Box 5300 Albany, NY 12205		Tax Lien Control#5867-01	Disputed	\$24,484.42	\$0.00	\$24,484.42
New York State DTF P O Box 5300 Albany, NY 12205		Tax Lien 2/14/2019 Control#7412-01	Disputed	\$17,779.40	\$0.00	\$17,779.40

Debtor **Zen Restoration Inc**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
New York State DTF P O Box 5300 Albany, NY 12205		Tax Lien 2/14/2019 Control#7413-01	Disputed	\$14,807.00	\$0.00	\$14,807.00
NOWWO Ltd c/o Murrar S Lubitz Esq 245 Maint Street White Plains, NY 10601		Judgment entered 4/26/2021	Disputed			\$18,439.37
NYC Dept of Finance Office of Legal Affairs 375 Pearle St, 30th FL New York, NY 10038			Disputed	\$35.46	\$0.00	\$35.46
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Tax Lien Filed 6/19/18 CRFN 01384	Disputed	\$1,649,428.13	\$0.00	\$1,456,256.92
NYS Dept of Labor State Campus Office Building 12, Rm 508 Albany, NY 12240		Judgment Lien 2/25/2019 Control# 9314-01	Disputed	\$65,614.77	\$0.00	\$65,614.77
Menkos Corp dba Gleason Paints 65-01 Roosevelt Ave Woodside, NY 11377		Judgment entered 1/25/2021	Disputed	\$52,160.34	\$0.00	\$52160.34

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **3,000,000.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **29,000.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **3,029,000.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **9,957,399.04****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **70,599.71****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **10,027,998.75**



**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B  
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Sterling National Bank****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

Debtor **Zen Restoration Inc**  
Name

Case number (If known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 9 desks and 9 chairs	\$1,000.00	N/A	\$1,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 4 computers and a fax machine	\$1,000.00	N/A	\$1,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

<b>\$2,000.00</b>
-------------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **Zen Restoration Inc** Case number (If known) \_\_\_\_\_  
 Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	<u><b>2011 Mercedes Sprinter Van</b></u>	<u><b>\$10,000.00</b></u>	<u><b>Comparable sale</b></u>	<u><b>\$10,000.00</b></u>
47.2.	<u><b>2011 Mercedes Sprinter Van</b></u>	<u><b>\$10,000.00</b></u>	<u><b>Comparable sale</b></u>	<u><b>\$10,000.00</b></u>
47.3.	<u><b>2005 Freightliner Sprinter Van</b></u>	<u><b>\$6,000.00</b></u>	<u><b>Comparable sale</b></u>	<u><b>\$6,000.00</b></u>

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$26,000.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>818-824 Humboldt Street aka 824/828 Humboldt Street Brooklyn, NY 11222</b>	<b>Fee Owner</b>	<b>\$3,000,000.00</b>	<b>N/A</b>	<b>\$3,000,000.00</b>

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$3,000,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No

Debtor **Zen Restoration Inc**  
Name

Case number (If known) \_\_\_\_\_

☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>https://www.zengeneral.com/</u>	<u>\$1,000.00</u>		<u>\$1,000.00</u>
62.	Licenses, franchises, and royalties <u>Contractor License</u>	<u>\$0.00</u>		<u>\$0.00</u>

63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$1,000.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**  
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

Debtor **Zen Restoration Inc**  
 Name

Case number (If known) \_\_\_\_\_

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

**Liability & Worker's Compensation Insurance**

**\$0.00**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Zen Restoration Inc**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$0.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$2,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$26,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$3,000,000.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$1,000.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$29,000.00</b>	<b>\$3,000,000.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$3,029,000.00</b>

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Creston Electronics Inc</b> Creditor's Name  <b>15 Volvo Dr</b> <b>Rockleigh, NJ 07647</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>UCC-1 in all inventory of electronic goods , chattal paper, accounts and contract rights. filed 6/21/11 - believed to be expired or satisfied</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>

<b>2.2</b>	<b>Humboldt Industrial LLC</b> Creditor's Name  <b>370 Lexington Ave</b> <b>Ste 812</b> <b>New York, NY 10017</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>8/2017</b> <b>Last 4 digits of account number</b>  Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien <b>UCC-1 from Signature Bank security interest on all personal property located at real property 818-824 aka 824/828 Humboldt St, Brooklyn, NY 11222, &amp; 2nd mortgage on Humboldt Street property 8/2017</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$386,388.41</b>	<b>\$3,000,000.00</b>
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Debtor **Zen Restoration Inc** Case number (if known)

Name

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**1. Signature Bank**  
**2. Krzysztof Rostek**☐ Contingent☐ Unliquidated☒ Disputed**2.3 Humboldt Industrial LLC**

Creditor's Name

**370 Lexington Ave**  
**Ste 812**  
**New York, NY 10017**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Assignee of UCC-1 - blanket lien on Debtor's assest from Signature Bank****Unknown****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346**  
**Philadelphia, PA**  
**19101-7346**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****0071****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 10/13/18 File# 30071****\$1,112,849.79****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.5 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346**  
**Philadelphia, PA**  
**19101-7346**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

Describe debtor's property that is subject to a lien

**Tax Lien Filed 10/30/18 File#28420****\$1,537,703.70****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)



Debtor **Zen Restoration Inc** Case number (if known)

Name

Last 4 digits of account number

**8420**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

**2.6 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**3797**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 11/26/2019 File # 73797****\$9,857.19****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

**2.7 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**0682**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 5/2018 CRFN 60682****\$433,633.30****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

**2.8 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Tax Lien Filed 6/2018 CRFN 01384****\$1,649,428.13****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No

Debtor **Zen Restoration Inc**

Case number (if known)

Name

Creditor's email address, if known

Date debt was incurred

**6/2018**

Last 4 digits of account number

**1384**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.9 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**10/2018**

Last 4 digits of account number

**7342**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 10/2018 CRFN 27342****\$549,648.58****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.1  
0 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**9/2017**

Last 4 digits of account number

**4537**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 9/2017 CRFN 04537****\$56,458.87****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.1  
1 Internal Revenue Service**

Describe debtor's property that is subject to a lien

**\$37,459.87****\$0.00**

Debtor **Zen Restoration Inc**

Case number (if known)

Name

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**1/2018**

Last 4 digits of account number

**9742**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Tax Lien Filed 1/19/2018 File#49742**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.1  
2**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**4/2018**

Last 4 digits of account number

**0855**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 4/23/2018 File#00855****\$69,784.21****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.1  
3**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**6/2018**

Last 4 digits of account number

**8427**

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**Tax Lien Filed 6/6/2018 File#78427****\$1,579,563.92****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Zen Restoration Inc**

Case number (if known)

Name

☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

☐ Contingent  
☐ Unliquidated  
☒ Disputed

2.1  
4**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****9/2018****Last 4 digits of account number****4468**

**Do multiple creditors have an  
interest in the same property?**

☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 9/24/2018 File#94468****\$549,648.58****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

2.1  
5**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****1/17****Last 4 digits of account number**

**Do multiple creditors have an  
interest in the same property?**

☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Tax Lien Filed 1/2/2017****\$269,067.68****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

2.1  
6**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**Tax Lien Filed 4/10/2017****\$43,185.76****\$0.00**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

Debtor **Zen Restoration Inc** Case number (if known)

Name

Date debt was incurred

**4/17**

Last 4 digits of account number



No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?



No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

2.1  
7**Krzysztof Rostek**

Creditor's Name

**60-43 Maspeth Ave  
Maspeth, NY 11378**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**5/18**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**1. Krzysztof Rostek  
2. Signature Bank  
3. Humboldt Industrial, LLC**

Describe debtor's property that is subject to a lien

**\$300,000.00****\$3,000,000.00****818-824 Humboldt Street  
aka 824/828 Humboldt Street  
Brooklyn, NY 11222**

Describe the lien

**Third Mortgage**

Is the creditor an insider or related party?



No



Yes

Is anyone else liable on this claim?



No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

2.1  
8**New York State DTF**

Creditor's Name

**P O Box 5300  
Albany, NY 12205**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2/2019**

Last 4 digits of account number

**1201**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$17,779.40****\$0.00****Tax Lien 2/14/2019 Control#7412-01**

Describe the lien

**Tax Lien**

Is the creditor an insider or related party?



No



Yes

Is anyone else liable on this claim?



No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply



Contingent



Unliquidated



Disputed

2.1  
9**New York State DTF**

Describe debtor's property that is subject to a lien

**\$14,807.00****\$0.00**

Debtor **Zen Restoration Inc**

Case number (if known)

Name

Creditor's Name

**P O Box 5300  
Albany, NY 12205**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****2/2019****Last 4 digits of account number****1301****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Tax Lien 2/14/2019 Control#7413-01****Describe the lien****Tax Lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.2  
0**New York State DTF**

Creditor's Name

**P O Box 5300  
Albany, NY 12205**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****5/19****Last 4 digits of account number****6701****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****\$24,484.42****\$0.00****Tax Lien Control#5867-01****Describe the lien****Tax Lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.2  
1**NYC Dept of Finance**

Creditor's Name

**Office of Legal Affairs  
375 Pearle St, 30th FL  
New York, NY 10038**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****8/9/2016****Last 4 digits of account number****Do multiple creditors have an interest in the same property?****Describe debtor's property that is subject to a lien****\$35.46****\$0.00****Describe the lien****Judgment****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

Debtor **Zen Restoration Inc** Case number (if known)

Name

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent  
☐ Unliquidated  
☒ Disputed

2.2 2	<b>NYS Dept of Labor</b> Creditor's Name <b>State Campus Office Building 12, Rm 508 Albany, NY 12240</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>2/2019</b> <b>Last 4 digits of account number</b> <b>1401</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>Judgment Lien 2/25/2019 Control# 9314-01</b>  <b>Describe the lien</b> <b>Judgment</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$65,614.77</b>	<b>\$0.00</b>
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2.2 3	<b>Signature Bank</b> Creditor's Name <b>565 Fifth Ave New York, NY 10017</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>possible UCC-1 in all money, goods, accounts, inventory. filed 12/2005 - believed to be expired or statisfied</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
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2.2 4	<b>Signature Bank</b> Creditor's Name  <b>565 Fifth Ave New York, NY 10017</b> Creditor's mailing address	<b>Describe debtor's property that is subject to a lien</b> <b>UCC-1 in all personal property such as building systems, appliances, fittings &amp; furniture located at real property 818-824 aka 824/828 Humboldt St, Brooklyn, NY 11222 - believed to be expired or statisfied - filed 7/12/2013</b>  <b>Describe the lien</b>	<b>Unknown</b>	<b>Unknown</b>
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Debtor **Zen Restoration Inc**  
Name

Case number (if known)

Creditor's email address, if known

Date debt was incurred

**7/13**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

2.2  
5**Signature Bank**

Creditor's Name

**565 Fifth Ave  
 New York, NY 10017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**7/2013**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.17**

Describe debtor's property that is subject to a lien

**818-824 Humboldt Street  
 aka 824/828 Humboldt Street  
 Brooklyn, NY 11222**
**\$1,250,000.00****\$3,000,000.00**

Describe the lien

**First Mortgage**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent  
☐ Unliquidated  
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$9,957,399.04**
**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Humboldt Industrial LLC  
 370 Lexington Ave  
 Ste 812  
 New York, NY 10017**

 On which line in Part 1 did  
 you enter the related creditor?
Line **2.17**
 Last 4 digits of  
 account number for  
 this entity

**Humboldt Industrial LLC  
 c/o Kriss & Feuerstein LLP  
 360 Lexington Ave  
 Ste 1200  
 New York, NY 10017**
Line **2.3**



Debtor	Case number (if known)
<b>Zen Restoration Inc</b> Name	
<b>Internal Revenue Service</b> <b>c/o US Attys Office</b> <b>Sean P Greene Delgado</b> <b>2710A Cadman Plaza East</b> <b>Brooklyn, NY 11201</b>	Line <u><b>2.4</b></u>
<b>Krzysztof Rostek</b> <b>60-43 Maspeth Ave</b> <b>Maspeth, NY 11378</b>	Line <u><b>2.2</b></u>
<b>New York State DTF</b> <b>Bankruptcy Unit - TCD</b> <b>Building 8 Room 455</b> <b>WA Harriman State Campus</b> <b>Albany, NY 12205</b>	Line <u><b>2.18</b></u>
<b>New York State DTF</b> <b>c/o NYS Atty General</b> <b>28 Liberty Street</b> <b>New York, NY 10005</b>	Line <u><b>2.18</b></u>
<b>New York State DTF</b> <b>Bankruptcy Unit - TCD</b> <b>Building 8 Room 455</b> <b>WA Harriman State Campus</b> <b>Albany, NY 12205</b>	Line <u><b>2.19</b></u>
<b>New York State DTF</b> <b>Bankruptcy Unit - TCD</b> <b>Building 8 Room 455</b> <b>WA Harriman State Campus</b> <b>Albany, NY 12205</b>	Line <u><b>2.20</b></u>
<b>NYS Dept of Labor</b> <b>c/o NYS Atty General</b> <b>28 Liberty St</b> <b>New York, NY 10005</b>	Line <u><b>2.22</b></u>
<b>Signature Bank</b> <b>c/o Kriss &amp; Feuerstein</b> <b>360 Lexington Avenue</b> <b>Suite 1200</b> <b>New York, NY 10017</b>	Line <u><b>2.23</b></u>
<b>Signature Bank</b> <b>565 Fifth Ave</b> <b>New York, NY 10017</b>	Line <u><b>2.2</b></u>

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

**Menkos Corp**  
**dba Gleason Paints**  
**65-01 Roosevelt Ave**  
**Woodside, NY 11377**

Date(s) debt was incurred 1/2021

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim: Judgment entered 1/25/2021Is the claim subject to offset? ☒ No ☐ Yes**Amount of claim****\$52,160.34**

3.2 Nonpriority creditor's name and mailing address

**NOWWO Ltd**  
**c/o Murrery S Lubitz Esq**  
**245 Main Street**  
**White Plains, NY 10601**

Date(s) debt was incurred 4/2021

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim: Judgment entered 4/26/2021Is the claim subject to offset? ☒ No ☐ Yes**\$18,439.37****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Menkos Corp dba Gleason c/o Krane Law 7600 Jericho Tpke Ste 300 Woodbury, NY 11797	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Menkos Corp dba Gleason c/o City Marshal Martin Bienstock 36-35 Bell Blvd Bayside, NY 11361	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor <b>Zen Restoration Inc</b> <small>Name</small>	Case number (if known) _____
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	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	<b>NOWWO Ltd</b> <b>80 Anthony St</b> <b>Brooklyn, NY 11222</b>	Line <u><b>3.2</b></u>  <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>NOWWO Ltd</b> <b>c/o City Marshal</b> <b>Martin Bienstock</b> <b>36-35 Bell Blvd</b> <b>Bayside, NY 11361</b>	Line <u><b>3.2</b></u>  <input type="checkbox"/> Not listed. Explain _____	<u><b>4762</b></u>

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>70,599.71</u>
5c.	\$ <u>70,599.71</u>

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **2019 Toyota Highlander**State the term remaining **8 months**

List the contract number of any government contract \_\_\_\_\_

**Toyota Financial Service  
PO Box 5855  
Carol Stream, IL 60197**2.2. State what the contract or lease is for and the nature of the debtor's interest **2020 Toyota Rav 4**State the term remaining **8 months**

List the contract number of any government contract \_\_\_\_\_

**Toyota Financial Service  
PO Box 5855  
Carol Stream, IL 60197**

**Fill in this information to identify the case:**Debtor name **Zen Restoration Inc**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Humboldt Industrial  
LLC**☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.2 Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Humboldt Industrial  
LLC**☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.3 Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Signature Bank**☒ D **2.23**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.4 Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Signature Bank**☒ D **2.24**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.5 Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Signature Bank**☒ D **2.25**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Zen Restoration IncUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.**Insider's name and address**  
**Relationship to debtor****Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Zen Restoration Inc**

Case number (if known) \_\_\_\_\_

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Humboldt Industrial LLC v. Zen Restoration Inc</b> 513343/2019	Foreclosure	Supreme Court of Kings County 360 Adams Street Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	<b>NOWWO Ltd v. Zen Restoration Inc</b> 59348/2020	Civil	Supreme Court of Westchester County 111 Dr.Martin Luther King Jr Blvd White Plains, NY 10601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>Menkos Corp dba Gleason Paints v. Zen Restoration Inc</b> 502637/2020	Civil	Supreme Court of Kings County 360 Adams Street Brooklyn	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Zen Restoration Inc**

Case number (if known)

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

**Who was paid or who received the transfer?**  
Address

**If not money, describe any property transferred**

**Dates**

**Total amount or value**

11.1. **Ronald D. Weiss, P.C.**  
**734 Walt Whitman Road**  
**Suite 203**  
**Melville, NY 11747**

**Attorney Fees - includes \$17,500.00 legal fee and \$1738.00 court filing fee**

**4/2022**

**\$19,238.00**

**Email or website address**  
**weiss@ny-bankruptcy.com**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

**Name of trust or device**

**Describe any property transferred**

**Dates transfers were made**

**Total amount or value**

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

**Who received transfer?**  
Address

**Description of property transferred or payments received or debts paid in exchange**

**Date transfer was made**

**Total amount or value**

13.1 **n/a**

**2004 Ford F45 Truck**

**2/2022**

**\$2,150.00**

**Relationship to debtor**

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply



Debtor **Zen Restoration Inc**

Case number (if known)

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>Sterling Bank</b> <b>400 Rella Blvd #308</b> <b>Suffern, NY 10901</b>	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	2021	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Zen Restoration Inc**

Case number (if known) \_\_\_\_\_

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

Debtor **Zen Restoration Inc**

Case number (if known)

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**26a.1. **Magdalena Szpyt**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are  
unavailable, explain why**26c.1. **Magdalena Szpyt**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any  
interest****% of interest, if  
any****Bernard Sobus****273 Russell St  
Brooklyn, NY 11222****Sole shareholder; president****100****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Debtor **Zen Restoration Inc**

Case number (if known) \_\_\_\_\_

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 19, 2022****/s/ Bernard Sobus**

Signature of individual signing on behalf of the debtor

**Bernard Sobus**

Printed name

Position or relationship to debtor **President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Eastern District of New York**

In re **Zen Restoration Inc**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>17,500.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>17,500.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. \$ **1,738.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - [Other provisions as needed]  
**Negotiations with secured creditors to reduce to market value; objections to claims issues; preperation of Ch 11 plan**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the debtors in any contested matter, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**April 19, 2022**

Date

**/s/ Ronald D. Weiss****Ronald D. Weiss 4419**

Signature of Attorney

**Ronald D. Weiss, P.C.****734 Walt Whitman Road****Suite 203****Melville, NY 11747****(631) 271-3737 Fax: (631) 271-3784****weiss@ny-bankruptcy.com**

Name of law firm

**United States Bankruptcy Court  
Eastern District of New York**

In re **Zen Restoration Inc**

Debtor(s)

Case No.  
Chapter**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Bernard Sobus 273 Russell St Brooklyn, NY 11222</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 19, 2022**Signature **/s/ Bernard Sobus  
Bernard Sobus**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re **Zen Restoration Inc**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **April 19, 2022****/s/ Bernard Sobus****Bernard Sobus/President**

Signer/Title

Date: **April 19, 2022****/s/ Ronald D. Weiss**

Signature of Attorney

**Ronald D. Weiss 4419****Ronald D. Weiss, P.C.****734 Walt Whitman Road****Suite 203****Melville, NY 11747****(631) 271-3737 Fax: (631) 271-3784**

Bernard Sobus  
273 Russell St  
Brooklyn, NY 11222

Creston Electronics Inc  
15 Volvo Dr  
Rockleigh, NJ 07647

Humboldt Industrial LLC  
370 Lexington Ave  
Ste 812  
New York, NY 10017

Humboldt Industrial LLC  
c/o Kriss & FeuersteinLLP  
360 Lexington Ave  
Ste 1200  
New York, NY 10017

Internal Revenue Service  
c/o US Attys Office  
Sean P Greene Delgado  
2710A Cadman Plaza East  
Brooklyn, NY 11201

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Krzysztof Rostek  
60-43 Maspeth Ave  
Maspeth, NY 11378

Menkos Corp  
dba Gleason Paints  
65-01 Roosevelt Ave  
Woodside, NY 11377

Menkos Corp dba Gleason  
c/o Krane Law  
7600 Jericho Tpke  
Ste 300  
Woodbury, NY 11797



Menkos Corp dba Gleason  
c/o City Marshal  
Martin Bienstock  
36-35 Bell Blvd  
Bayside, NY 11361

New York State DTF  
P O Box 5300  
Albany, NY 12205

New York State DTF  
Bankruptcy Unit - TCD  
Building 8 Room 455  
WA Harriman State Campus  
Albany, NY 12205

New York State DTF  
c/o NYS Atty General  
28 Liberty Street  
New York, NY 10005

NOWWO Ltd  
c/o Murraray S Lubitz Esq  
245 Main Street  
White Plains, NY 10601

NOWWO Ltd  
80 Anthony St  
Brooklyn, NY 11222

NOWWO Ltd  
c/o City Marshal  
Martin Bienstock  
36-35 Bell Blvd  
Bayside, NY 11361

NYC Dept of Finance  
Office of Legal Affairs  
375 Pearle St, 30th FL  
New York, NY 10038

NYS Dept of Labor  
State Campus Office  
Building 12, Rm 508  
Albany, NY 12240

NYS Dept of Labor  
c/o NYS Atty General  
28 Liberty St  
New York, NY 10005

Signature Bank  
565 Fifth Ave  
New York, NY 10017

Signature Bank  
c/o Kriss & Feuerstein  
360 Lexington Avenue  
Suite 1200  
New York, NY 10017

Toyota Financial Service  
PO Box 5855  
Carol Stream, IL 60197

**United States Bankruptcy Court  
Eastern District of New York**

In re **Zen Restoration Inc**

Debtor(s)

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**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Zen Restoration Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**April 19, 2022**

Date

**/s/ Ronald D. Weiss****Ronald D. Weiss 4419**Signature of Attorney or Litigant  
Counsel for **Zen Restoration Inc****Ronald D. Weiss, P.C.****734 Walt Whitman Road****Suite 203****Melville, NY 11747****(631) 271-3737 Fax:(631) 271-3784****weiss@ny-bankruptcy.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Zen Restoration Inc

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Ronald D. Weiss**Ronald D. Weiss 4419**

Signature of Debtor's Attorney

**Ronald D. Weiss, P.C.****734 Walt Whitman Road****Suite 203****Melville, NY 11747****(631) 271-3737 Fax:(631) 271-3784**\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner\_\_\_\_\_  
Mailing Address of Debtor/Petitioner\_\_\_\_\_  
City, State, Zip Code\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.